

Annexure-1:

FORM NO. MGT-9

EXTRACT OF ANNUAL RETURN

As on the Financial Year ended on 31st March 2020

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. Registration and Other details:

CIN	U45200PN2008PLC131361
Registration Date	31/01/2008
Name of the Company	Suratwwala Business Group Limited (Formerly known as Suratwwala Business Group Private Limited and Suratwwala Housing Private Limited)
Category/Sub-category of the Company	Company Limited by Shares
Address of the Registered office and contact details	S. No. 4/38, Sumangal, First Floor, Sahakar Colony Behind SBI, Off Karve Road, Erandwane Pune 411004
Email ID:	accounts@suratwwala.co.in
Whether listed company (Yes/ No)	No
Name, Address and Contact details of R&T Agent, if any	N.A.

II. Principal business activities of the Company:

All the business activities contributing 10% or more of the total turnover of the company shall be stated:

Sr. No.	Name and Description of main products/ services	NIC Code of the product/ service	% of total turnover of the Company
1.	Construction of buildings carried out on own-account basis or on a fee or contract basis	41001	94.12%
2.	Activities relating to alteration, addition, repair, maintenance carried out on own-account basis or on a fee or contract basis	41002	5.88%

III. Particulars of Holding, subsidiary and Associate Companies:

Sr. No.	Name and Address of the Company	CIN/GLN	Holding/ subsidiary/ Associate	% of shares held	Applicable section
N.A					

Suratwwala Business Group Limited

(Formerly known as Suratwwala Business Group Pvt. Ltd. & Suratwwala Housing Pvt. Ltd.)

Address: 4/38, Sumangal, Sahakar Colony, Behind SBI, Karve Road, Erandwane. Pune- 411004

☎ 020-25434392 ☑ suratwwala@suratwwala.co.in 🌐 WWW.SURATWWALA.CO.IN

CIN : U45200PN2008PLC131361



a) Bodies Corp.									
i) Indian	-	4,812	4,812	0.05	-	-	-	-	(0.05)*
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	10,000	6040	16,040	0.19	10,025	-	10,025	0.08	(0.11)*
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	21,89,200	20,711	22,09,911	24.76	-	-	-	-	(24.76)*
c) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(2):-	21,99,200	31,563	22,30,763	25	10,025	-	10,025	0.08	(24.92)*
Total Public Shareholding (B)=(B)(1)+(B)(2)	21,99,200	31,563	22,30,763	25	10,025	-	10,025	0.08	(24.92)*
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	88,83,898	42,763	89,26,661	100	1,27,41,644	-	1,27,41,644	100	-

*There has been reclassification of Shareholders from "Public" category to "Promoter and Promoter Group" Pursuant Regulation 2(1)(pp) of the SEBI (ICDR) Regulations,2018 as the Company proposes to create, offer, issue and allot Equity Shares of the Company by way of an Initial Public Issue or Offering ('IPO') through the SME Platform of BSE Limited, so the change in the percentage of the Shareholding of the Promoters and Promoter Group.

(ii) Shareholding of Promoters:

Sr. No.	Shareholder's name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of shares	% of total shares of the company	% of shares pledged/encumbered to total shares	No. of shares	% of total shares of the company	% of shares pledged/encumbered to total shares	
1.	JATIN DHANSUKHLAL SURATWALA	45,72,202	51.22	-	67,36,402	52.87	-	1.65
2.	MANOJ DHANSUKH SURATWALA	14,20,743	15.92	-	23,08,475	18.12	-	2.21
3.	HEMABEN PANKAJKUMAR SUKHADIA	7,02,953	7.87	-	7,80,302	6.12	-	(1.75)
4.	MANISHA JATIN SURATWALA*	8,62,150	9.66%	-	9,99,112	7.84	-	7.84
5.	SONAL MANOJ SURATWALA*	60,952	0.68%	-	81,639	0.64	-	0.64
6.	HITENDRA ARVIND SURATWALA*	7,93,579	8.89%	-	9,61,825	7.55	-	7.55
7.	SURATWWALA PROPERTIES LLP*	401	0.01%	-	401	0.01	-	0.01
8.	VAIBHAVI JATIN SURATWALA*	40,501	0.45%	-	40,822	0.32	-	0.32
9.	YASH JATIN SURATWALA*	47,719	0.53%	-	56,112	0.44	-	0.44
10.	MAYURI HRISHCHANDRA MEHTA*	3,44,860	3.86%	-	6,74,828	5.29	-	5.29
11.	DHAVAL MANOJ SURATWALA*	22,055	0.25%	-	23,786	0.19	-	0.19
12.	ISHITA MANOJ SURATWALA*	22,857	0.26%	-	25,725	0.20	-	0.20
13.	RADHA PANKAJKUMAR SUKHADIA*	15,238	0.17%	-	29,957	0.23	-	0.23
14.	DIVYA PANKAJKUMAR SUKHADIA*	6015	0.07%	-	12,233	0.10	-	0.10
TOTAL		89,12,225	99.84%	-	1,27,31,619	99.92	-	00.08

*There has been reclassification of Shareholders from "Public" category to "Promoter and Promoter Group" Pursuant Regulation 2(1)(pp) of the SEBI (ICDR) Regulations, 2018 as the Company proposes to create, offer, issue and allot Equity Shares of the Company by way of an Initial Public Issue or Offering ('IPO') through the SME Platform of BSE Limited.

(iii) Change in promoter's shareholding: (Please specify if there is no change):

Sr. No.	Shareholder's Name	Shareholding at the beginning of the Financial Year 2019-20		Transactions during the year		Cumulative shareholding at the end of the Financial Year 2019-20	
		No. of Shares held	% of total shares of the company	Date	Increase/ (Decrease)		
1.	Jatin Dhansukhlal Suratwala	45,72,202	51.22%				
	Transfer of 4411 shares from Laxmanbhai Modi Trust			02/07/2019	4411	45,76,613	
	Right Issue			27/07/2019	21,59,789	67,36,402	52.87
	At the end of the Year					67,36,402	52.87
2.	Manoj Dhansukhlal Suratwala	14,20,743	15.92%				
	Right Issue			27/07/2019	8,87,732		
	At the end of the Year					23,08,475	18.12
3.	Hemaben Pankajkumar Sukhadia	7,02,953	7.87%				
	Right Issue			27/07/2019	77,349		
	At the end of the Year					7,80,302	6.12%
4.	Manisha Jatin Suratwala	8,62,150	9.66%				
	Right Issue			27/07/2019	1,36,962		
	At the end of the Year					9,99,112	7.84%
5.	Sonal Manoj Suratwala	60,952	0.68%				
	Right Issue			27/07/2019	20,687		
	At the end of the Year					81,639	0.64%
6.	Hitendra Arvind Suratwala	7,93,579	8.89%				
	Right Issue			27/07/2019	1,68,246		
	At the end of the Year					9,61,825	7.55%
7.	Suratwala Properties LLP	401	0.01%				
	At the end of the Year					401	0.01%
8.	Vaibhavi Jatin Suratwala	40,501	0.45%				
	Right Issue			27/07/2019	321		
	At the end of the Year					40,822	0.32%
9.	Yash Jatin Suratwala	47,719	0.53%				
	Right Issue			27/07/2019	8,393		
	At the end of the Year					56,112	0.44%
10.	Mayuri Hrishchandra Mehta	3,44,860	3.86%				
	Right Issue			27/07/2019	3,29,968		
	At the end of the Year					6,74,828	5.29%
11.	Dhaval Manoj Suratwala	22,055	0.25%				
	Right Issue			27/07/2019	1,731		
	At the end of the Year					23,786	0.19%

12.	Ishita Manoj Suratwala	22,857	0.26%				
	Right Issue			27/07/2019	2,868		
	At the end of the Year					25,725	0.20%
13.	Radha Pankajkumar Sukhadia	15,238	0.17%				
	Right Issue			27/07/2019	14,719		
	At the end of the Year					29,957	0.23%
14.	Divya Pankajkumar Sukhadia	6015	0.07%				
	Right Issue			27/07/2019	6,218		
	At the end of the Year					12,233	0.10%

(iv) Shareholding of Directors and Key Managerial Personnel:

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	For each Directors and KMP Name: JATIN DHANSUKHLAL SURATWALA				
	At the beginning of the year	45,72,202	51.22	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):			Transfer of 4411 shares on 02/07/2019: (from) 11 - Laxmanbhai Modi Trust Right Issue: 27/07/2019 21,59,789 Equity Shares	-
	At the End of the year	-	-	67,36,402	52.87

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
2.	For each Directors and KMP Name: MANOJ DHANSUKHLAL SURATWALA				
	At the beginning of the year	14,20,743	15.91	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):			Right Issue: 27/07/2019 8,87,732 Equity Shares	
	At the End of the year	-	-	23,08,475	18.12

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
3.	For each Directors and KMP Name: HEMABEN PANKAJKUMAR SUKHADIA				
	At the beginning of the year	7,02,953	7.87	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):			Right Issue: 27/07/2019 77,349 Equity Shares	
	At the End of the year	-	-	7,80,302	6.12

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
4.	For each Directors and KMP Name: PRAMOD JAIN*				
	At the beginning of the year	-	-	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	At the End of the year	-	-	-	-

*Mr. Pramod Jain has been appointed on Board as Independent Director of the Company w.e.f. 30.11.2019

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
5.	For each Directors and KMP Name: DIMPLE SANGHVI*				
	At the beginning of the year	-	-	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year	-	-	-	-

*Ms. Dimple Sanghvi has been appointed on Board as Independent Director of the Company w.e.f. 30.11.2019.

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
6.	For each Directors and KMP Name: PANKAJKUMAR RAMESHCHANDRA SUKHADIA*				
	At the beginning of the year	-	-	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc):				
	At the End of the year	-	-	-	-

*Mr. Pankajkumar Sukhadia has been appointed on Board as Non-Executive Additional Director of the Company w.e.f. 30.12.2019.

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
7.	For each Directors and KMP Name: PRATHAMA NITIN GANDHI*				
	At the beginning of the year	-	-	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc):				
	At the End of the year	-	-	-	-

*Ms. Prathama Gandhi was appointed Company Secretary of the Company w.e.f. 12.08.2019.

Sr. No.		Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
8.	For each Directors and KMP Name: DIGANTA PRATIM DAS*				
	At the beginning of the year	-	-	-	-
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer / bonus/ sweat equity etc):				
	At the End of the year	-	-	-	-

*Mr. Diganta Das was appointed as Chief Financial Officer of the Company w.e.f. 30.11.2019.

V. INDEBTEDNESS:

Indebtedness of the Company including interest outstanding/accrued but not due for payment-

	Secured Loans Excluding Deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	3,67,31,900	4,34,87,288	7,78,38,607	15,80,57,796
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)				
Change in Indebtedness during the financial year				
• Addition	16,03,34,467	5,34,78,945	4,58,66,267	25,96,79,679
• Reduction	8,95,93,377	8,20,11,685	51,91,000	17,67,96,063
Net Change	7,07,41,090	(2,85,32,740)	4,06,75,267	8,28,83,616
Indebtedness at the end of the financial year				
i) Principal Amount	10,74,72,990	1,48,67,505	11,85,13,875	24,09,41,412
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	10,74,72,990	1,49,54,548	11,85,13,875	24,09,41,412

VI. Remuneration to Managing Director or Whole-time Director or Manager:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sr. No.	Particulars of Remuneration	Name of MD/WTD/Manager			Total Amount
		Jatin Suratwala	Manoj Suratwala	Hemaben Sukhadia	
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	48,00,000	48,00,000	18,00,000	1,14,00,000
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission				
	-as % of net profit	-	-	-	-
	-others specify	-	-	-	-
5	Others Please specify	-	-	-	-
	Total (A)	48,00,000	48,00,000	18,00,000	1,14,00,000
	Total (A) (Pre-Conversion)	28,00,000	28,00,000	10,50,000	66,50,000
	Total (A) (Post-Conversion)	20,00,000	20,00,000	7,50,000	47,50,000
	Ceiling as per the Act (Pre-Conversion)	NA	NA	NA	NA
	Ceiling as per the Act (Post-Conversion)	-	-	-	63,00,000

B. Remuneration to other directors:

Sr. No.	Particulars of Remuneration	Name of the Directors			Total Amount
		Pramod Jain	Dimple Sanghvi		
	Independent Directors				
1.	• Fee for attending board / committee meetings • Commission • Others, please specify	50000 - -	50000 - -	- - -	100,000 - -
	Total (1)	50,000	50,000	-	100,000
	Other non-executive Directors			Pankaj Sukhadia	
2.	• Fee for attending board / committee meetings • Commission • Others, please specify	- - -	- - -	- - -	
	Total (2)	-	-	-	-
	Total B(1+2)	50,000	50,000	-	100,000
	Total Managerial remuneration	<i>All the Directors are Non-Executive Directors or Independent Director, only sitting fee is paid which is not exceeding Rs.1 Lac per meeting.</i>			
	Overall Ceiling as per the Act				

**C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD:
NIL**

Sr. No.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	2,25,291	6,09,276	8,34,567
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission				
	-as % of net profit	-	-	-	-
	-others specify	-	-	-	-
5	Others Please specify	-	-	-	-
	Total	-	2,25,291	6,09,276	8,34,567

VII. Penalties/ Punishment/Compounding of offences: NIL

Type	Section of the Companies Act	Brief Description	Details of penalty/Punishment/ Compounding fees imposed	[RD/ NCLT/COURT]	Appeal made if any (give details)
A. Company					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
B. Directors					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
C. Other officers in default					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL

BY THE ORDER OF BOARD OF DIRECTORS OF
FOR SURATWWALA BUSINESS GROUP LIMITED

(Formerly known as Suratwwala Business Group Private Limited and Suratwwala Housing Private Limited)



JATIN D. SURATWWALA
MANAGING DIRECTOR
DIN: 01980329
A-12,501, KARISHMA SOCIETY
KARVENAGAR, KOTHRUD,
PUNE 411038



MANOJ D. SURATWWALA
WHOLE-TIME DIRECTOR
DIN: 01980434
B 902 PALLADIUM SOCIETY
OPP BIG BAZAR KOTHRUD,
PUNE 411038



DATE: 26.06.2020

PLACE: PUNE

Annexure A:

Shareholding Pattern of all other Shareholders:

Sr. No.	Name of Shareholder	Shares held at the beginning	% of shares held	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase/ decrease (e.g. allotment/ transfer/ bonus/sweat equity etc.):	Shares held at the end of the year	% of shares held
1.	Geeta Karunakar Poojari	5,213	0.06%	-	5,213	0.04%
2.	Karunakar M Poojari	3,609	0.04%	-	3,609	0.03%
3.	Laxanbhai Modi ALTS Modeshwari Trust	4411	0.05%	02/07/2019: Transfer of 4411 Equity shares to Mr. Jatin Dhansukhlal Suratwala	-	-
4.	Tushar Poojari	1203	0.01%		1203	0.01%
TOTAL		14,436	0.16%		10,025	0.08%